## Special Needs Trusts

### What are they?

Special needs trusts help plan for a loved one's finances, developing a lifetime management team, planning for who will provide advocacy and developing a plan for proper caregiving.

#### What can be included?

- Special Needs Trusts
- Limited Conservatorship
- ABLE accounts
- And much more

These plans promote independence, while preserving eligibility for essential public benefits.





Our passion is protecting people with Disabilities.

Be secure that your assets will provide for those you love and will continue without delay



#### What are the benefits?

Preservation of Government Benefits



Financial Security



Protection from Creditors and Predators



Flexibility and Control





Peace of Mind





# Special Needs Planning MORE THAN A DOCUMENT

At Nickerson Law, our experience in crafting Estate Plans and Special Needs Plans is unparalleled. With a deep understanding of the unique planning requirements for individuals with disabilities, coupled with our commitment to ongoing educational initiatives, we are primed to skillfully prepare and execute personalized plans tailored to your specific needs."



Safeguards eligibility for essential government benefits like Medicaid, SSI and other benefits.



Provides a stable source of funds for medical expenses, therapies, and specialized care.



Shields assets from creditors, lawsuits, and potential exploitation.



Grants trustees the ability to customize distributions based on the beneficiary's needs.



Offers reassurance to families that their loved one's financial future is secure.



#### **NICKERSON LAW**

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